

## **REQUEST FOR QUALIFICATIONS**

### **Professional School Physician Services**

# The Board of Education of the Bergen County Vocational School District

Paramus, New Jersey

John Susino
Business Administrator & Board Secretary



**Issue Date:** October 6, 2025 **Due Date:** October 22, 2025

#### **GLOSSARY**

#### The following definitions shall apply to and are used in this Request for Qualifications:

- "Board" refers to The Board of Education of the Vocational School District in the County of Bergen.
- "Bergen County Technical School District" refers to The Board of Education of the Vocational Schools in the County of Bergen.
- "Qualified Respondent" refers to those Respondents who (in the sole judgment of the Board) have satisfied the qualification criteria set forth in this RFQ.
- "Qualification Statement" refers to the complete responses to this RFQ submitted by the Respondents.
- "Respondent" refers to the interested firm(s) that submits a Qualification Statement.
- "RFQ" refers to this Request for Qualifications, including any amendments thereof or supplements thereto.

## SECTION 1 INTRODUCTION AND GENERAL INFORMATION

#### 1.1. Introduction and Purpose

The Board is soliciting Qualification Statements from interested persons and/or firms for the provision of professional medical services/school physician, as more particularly described herein. Through a Request for Qualification process described herein, persons and/or firms interested in assisting the Board with the provision of such services must prepare and submit a Qualification Statement in accordance with the procedure and schedule in this RFQ. The Board will review Qualification Statements only from those firms that submit a Qualification Statement which includes all the information required to be included as described herein (in the sole judgment of the Board). The Board intends to qualify person(s) and/or firm(s) that (a) possesses the professional, financial and administrative capabilities to provide the proposed services, and (b) will agree to work under the compensation terms and conditions determined by the Board to provide the greatest benefit to the taxpayers of the County of Bergen.

#### 1.2. Project/Services

The Bergen County Technical School District Board of Education is soliciting proposals for a licensed medical services provider/school physician for the period commencing November 1, 2025 and ending October 31, 2026, or until such time as the Board may reorganize. The school physician shall be currently licensed by the New Jersey Board of Medical Examiners in medicine or osteopathy whose training and scope of practice includes child and adolescent health and development. The Board shall require the medical service provider/school physician provide, at a minimum, the following services:

- a. Consultation in the development and implementation of District policies, procedures and mechanisms related to health, safety and medical emergencies pursuant to N.J.A.C. 6A:16-2.1(a);
- b. Consultation to District medical staff regarding the delivery of school health services, which includes special health care needs of technology supported and medically fragile children, including those covered by 20 U.S.C. §§ 1400 et seq., (Individuals with Disabilities Education Act).
- c. Consultation to the Board, District administrators and staff as needed;
- d. Direction for professional duties of other medical staff;
- e. Written standing orders that shall be reviewed and reissued before the beginning of each school year;
- Establishment of standards of care for emergency situations and medically-related care involving students and school staff;
- Assistance to the certified school nurse or non-certified nurse in conducting health screenings of students and staff and assistance with the delivery of school health services;
- h. Review, as needed, of reports and orders from a student's medical home regarding student health concerns;
- Authorization of tuberculin testing for conditions outlined in N.J.A.C. 6A:16-2.2(c) and pursuant to N.J.S.A. 18A:40-16;
- j. Review, approval or detail of reasons for denial of a student's physician's determination of anticipated confinement and resulting need for home instruction;
- k. Consultation with the District certified school nurse(s) to obtain input for the development of the school Nursing Services Plan pursuant to N.J.A.C. 6A:16-2.1.

#### 1.3. Background

Bergen County Technical Schools was founded in 1942 to oversee the County's growing need for vocational education. At that time, students studied the union trades of plumbing, carpentry, masonry and electrical work. Over the years, the cornerstone of Bergen County Technical Schools' success has been the ability to continually adapt academic and skill preparation programs to meet to the changing needs of industry and business. As a high school option for students in the County, the district's programs must remain market driven. The county high schools are located in Hackensack, Paramus and Teterboro, Old Tappan and Demarest and provide education to nearly 3,300 students annually.

Bergen County Technical Schools also provides Adult and Continuing Education at our various campuses. With nearly 20,000 students enrolled yearly, BCTS provides full-time and part-time courses to adult enrollees. For further information, please visit the district website <a href="https://www.bergen.org/bcts">www.bergen.org/bcts</a>.

#### 1.4. Procurement Process and Schedule

The selection of Qualified Respondents is subject to the provisions of N.J.S.A 18A:18A-1 et seq., the Public School Contracts Law and the "New Jersey Pay-to-Play" Law, P.L. 2005 c.271 N.J.S.A. 19:44A-20.26. The contractor is advised of the responsibility to file an annual disclosure statement on political contributions with the New Jersey Election Law Enforcement Commission pursuant to N.J.S.A. 19:44A-20.27 if the contractor receives contracts in excess of \$50,000.00 from public entities in a calendar year. It is the contractor's responsibility to determine if filing is necessary. Additional information on this requirement is available from ELEC at 888-313-3532 or at www.elec.state.nj.us.

The Board has structured a procurement process that seeks to obtain the desired results described above, while establishing a competitive process to assure that each person and/or firm is provided an equal opportunity to submit a Qualification Statement in response to the RFQ. Qualification Statements will be evaluated in accordance with the criteria set forth in Section 2 of this RFQ, which will be applied in the same manner to each Qualification Statement received.

Qualification Statements will be reviewed and evaluated by the Board and its legal, professional, and/or financial advisors (collectively, the "Review Team"). The Qualification Statements will be reviewed to determine if the Respondent has met the minimum professional, administrative and financial areas described in this RFQ. Under no circumstances will a member of the review team review responses to an RFQ for a job which they or their firm submitted a response. Based upon the totality of the information contained in the Qualification Statement, including information about the reputation and experience of each Respondent, the Board will (in its sole judgment) determine which Respondents are qualified (from professional, administrative and financial standpoints). Each Respondent that meets the requirements of the RFQ (in the sole judgment of the Board) will be designated as a Qualified Respondent and will be given the opportunity to participate in the selection process determined by the Board.

The RFQ process commences with the issuance of this RFQ. The steps involved in the process and the anticipated completion dates are set forth in Table 1, Procurement Schedule. The Board reserves the right to, among other things, amend, modify or alter the Procurement Schedule upon notice to all potential Respondents.

All communications concerning this RFQ or the RFQ process shall be directed to the Board's designated contact person below in writing or via email:

Mr. John Susino
Business Administrator & Board Secretary
Bergen County Technical School District
Business Offices
540 Farview Avenue
Paramus. NJ 07652

<u>Drop off hours:</u> 8:30 a.m. – 11:30 a.m. and 1:30 p.m. – 3:30 p.m.

Email: johsus@bergen.org

Qualification Statements must be delivered and received by the administrative office by 10:00 a.m. Prevailing Time on October 22, 2025.

Subsequent to issuance of this RFQ, the Board (through the issuance of addenda to all firms that have received a copy of the RFQ) may modify, supplement or amend the provisions of this RFQ in order to respond to inquiries received from prospective Respondents or as otherwise deemed necessary or appropriate by (and in the sole judgment of) the Board.

### TABLE 1 ANTICIPATED PROCUREMENT SCHEDULE ACTIVITY DATES

Issuance of Request for Qualifications

Deadline for Receipt of Qualification Statements

Opening of Bids

Review Team Analysis of Bids

Designation of Qualified Respondents

October 22

October 22

November 3 \*

#### 1.5. Conditions Applicable to RFQ

Upon submission of a Qualification Statement in response to this RFQ, the Respondent acknowledges and consents to the following conditions relative to the submission and review and consideration of its Qualification Statement:

- This document is an RFQ and does not constitute an RFP.
- This RFQ does not commit the Board to issue an RFP.
- All costs incurred by the Respondent in connection with responding to this RFQ shall be borne solely by the Respondent.
- The Board reserves the right (in its sole judgment) to reject for any reason any and all responses and components thereof and to eliminate any and all Respondents responding to this RFQ from further consideration for this procurement.
- The Board reserves the right (in its sole judgment) to reject any Respondent that submits incomplete responses to this RFQ, or a Qualification Statement that is not responsive to the requirements of this RFQ.
- The Board reserves the right, without prior notice, to supplement, amend, or otherwise modify this RFQ, or otherwise request additional information.
- All Qualification Statements shall become the property of the Board and will not be returned.
- All Qualification Statements will be made available to the public at the appropriate time, as determined by the Board (in the exercise of its sole discretion) in accordance with law.
- The Board may request Respondents to send representatives to the Board for interviews.
- Any and all Qualification Statements not received by the Board by 10:00 a.m. Prevailing Time on October 22, 2025, will be rejected.
- Neither the Board, nor their respective staffs, consultants or advisors (including but not limited to the Review Team) shall be liable for any claims or damages resulting from the solicitation or preparation of the Qualification Statement, nor will there be any reimbursement to Respondents for the cost of preparing and submitting a Qualification Statement or for participating in this procurement process.

#### 1.6. Rights of Board

The Board reserves, holds and may exercise, at its sole discretion, the following rights and options with regard to this RFQ and the procurement process in accordance with the provisions of applicable law:

- To determine that any Qualification Statement received complies or fails to comply with the terms of this RFQ.
- To supplement, amend or otherwise modify the RFQ through issuance of addenda to all prospective Respondents who have received a copy of this RFQ.
- To waive any technical non-conformance with the terms of this RFQ.
- To change or alter the schedule for any events called for in this RFQ upon the issuance of notice to all prospective Respondents who have received a copy of this RFQ.
- To conduct investigations of any or all of the Respondents, as the Board deems necessary or convenient, to clarify the information provided as part of the Qualification Statement and to request additional information to support the information included in any Qualification Statement.

<sup>\*</sup>The contract awarded under this process shall be made by resolution of the Board of Education. The award must be made within sixty (60) days of the receipt of the proposals, however subject to extension pursuant to N.J.S.A. 18A:18A-36 (a).

• To suspend or terminate the procurement process described in this RFQ at any time (in its sole discretion.) If terminated, the Board may determine to commence a new procurement process or exercise any other rights provided under applicable law without any obligation to the Respondents.

The Board shall be under no obligation to complete all or any portion of the procurement process described in this RFQ.

#### 1.7. Addenda or Amendments to RFQ

During the period provided for the preparation of responses to the RFQ, the Board may issue addenda, amendments or answers to written inquiries. Those addenda will be noticed by the Board and will constitute a part of the RFQ. All responses to the RFQ shall be prepared with full consideration of the addenda issued prior to the proposal submission date.

#### 1.8. Cost of Proposal Preparation

Each proposal and all information required to be submitted pursuant to the RFQ shall be prepared at the sole cost and expense of the respondent. There shall be no claims whatsoever against the Board, its staff or consultants for reimbursement for the payment of costs or expenses incurred in the preparation of the Qualification Statement or other information required by the RFQ.

#### 1.9. Proposal Format

Responses should cover all information requested in the Questions to be answered in this RFQ.

Responses which in the judgment of the Board fail to meet the requirements of the RFQ or which are in any way conditional, incomplete, obscure, contain additions or deletions from requested information, or contain errors may be rejected.

## SECTION 2 SCOPE OF SERVICES

It is the intent of the Board to solicit Qualification Statements from Respondents that have expertise in the provision of medical services/school physician. In addition to 1.2. Project/Services, the provider of medical services/school physician will be responsible for providing support for the district's school nurses. The medical services provider/school physician will be required to read and sign off on all prescriptions that are sent to school that district nurses administer. The medical services provider/school physician must sign off and approve any self-administration of medication documentation. The medical services provider/school physician communicates with the district's students' private doctor (if the parent gives permission) if there is any question, issue or concern around medication or any medical treatment or condition.

## SUBMISSION REQUIREMENTS

#### 3.1. General Requirements

The Qualification Statement submitted by the Respondent must meet or exceed the professional, administrative and financial qualifications set forth in this Section 3 and shall incorporate the information requested below.

In addition to the information required as described below, a Respondent may submit supplemental information that it feels may be useful in evaluating its Qualification Statement. Respondents are encouraged to be clear, factual, and concise in their presentation of information.

#### 3.2. Administrative Information Requirements

The Respondent shall, as part of its Qualification Statement, provide the following information:

- An executive summary (not to exceed two (2) pages) of the information contained in all the other parts of the Qualification Statement.
- An executed Letter of Qualification: Appendix A
- Name, address and telephone number of the firm or firms submitting the Qualification Statement pursuant to this RFQ, and the name of the key contact person.
- A description of the business organization (i.e., corporation, partnership, joint venture, etc.) of each firm, its ownership and its organizational structure.
  - Provide the names and <u>business</u> addresses of all Principals of the firm or firms submitting the Qualification Statement. For purposes of this RFQ, "Principals" mean persons possessing an ownership interest in the Respondent. If the Respondent is a corporation, "Principals" shall include each investor who would have any amount of operational control over the Respondent and every stockholder having an ownership interest of 10% or more in the firm.
  - o If a firm is a partially owned or a fully-owned subsidiary of another firm, identify the parent company and describe the nature and extent of the parents' approval rights over the activities of the firm submitting a Qualification Statement. Describe the approval process.
  - o If the Respondent is a partnership or a joint venture or similar organization, provide comparable information as required in (b) above for each member of the partnership, joint venture or similar organization.
- An executed Letter of Intent: Appendix B
- The number of years your organization has been in business under the present name.
- The number of years the business organization has been under the current management.
- Any judgments within the last three years in which Respondent has been adjudicated liable for professional malpractice. If yes, please explain.
- Whether the business organization is now or has been involved in any bankruptcy or re-organization proceedings in the last ten (10) years. If yes, please explain.
- Confirm appropriate federal and state licenses to perform activities.
- Pursuant to P.L. 2004 c.57, all proposals must be accompanied by a New Jersey Business Registration Certificate issued by the New Jersey Department of Treasury, Division of Revenue.
- A statement that the insurance consultant agrees to comply with the Law Against Discrimination, pursuant to N.J.A.C. 17:27-1 et seq. as set for at length in **Appendix C** attached hereto and made a part hereof.
- Fee Schedule
- Political Contribution Disclosure Form: Appendix D
- Prohibited Russia-Belarus Activities & Iran Investment Activities form Appendix E
- Certification of Compliance with Criminal History Records Check: Appendices F and G
- Statement of Ownership Disclosure: Appendix H
- Affidavit of Non-collusion: Appendix I

#### 3.3. <u>Professional Information Requirements</u>

- Respondent shall be a licensed medical services provider with a minimum of five (5) years' experience in
  consulting boards of education on medical matters. The Board is seeking a candidate that has significant
  experience and familiarity with state, local government and board of education practices, and consultation
  and provision of medical services/school physician to boards of education that engage in a sending/receiving
  relationship with other boards of education. At a minimum, the following information on past experience
  should be included as appropriate to the RFQ:
  - a) Description and scope of work by Respondent
  - b) Name, address and contact information of references
  - c) Explanation of perceived relevance of the experience to the RFQ

- Describe the services that Respondent would perform directly.
- Describe those portions of the Respondent's services, if any, that are sub-contracted out. Identify all subcontractors the Respondent anticipates using in connection with this project.
- Does the Respondent normally employ union or non-union employees?
- Resumes of key employees
- A narrative statement of the Respondent's understanding of the Board's needs and goals.
- List all immediate relatives of Principal(s) of Respondent who are Board employees or elected officials of the Board. For purposes of the above, "immediate relative" means a spouse, parent, stepparent, brother, sister, child, stepchild, direct-line aunt or uncle, grandparent, grandchild, and in-laws by reason of relation.

## SECTION 4 SUBMISSION OF QUALIFICATION STATEMENTS

Respondents must submit their Qualification Statement to the following Designated Contact Person:

Mr. John Susino
Business Administrator & Board Secretary
Bergen County Technical School District
Business Offices
540 Farview Avenue
Paramus, NJ 07652

<u>Drop off hours:</u> 8:30 a.m. – 11:30 a.m. and 1:30 p.m. – 3:30 p.m.

Email: johsus@bergen.org

- 1. Acceptable submissions must include one original signed paper Qualification Statement along with an electronic version:
  - a. Paper submissions must be a <u>signed original</u> Qualification Statement, bound, and acknowledged by the Respondent.
  - b. Paper submissions will only be accepted via the following forms of delivery: USPS certified mail, FedEx, UPS, courier, or self-delivery. Submissions must be marked on the outside package as such: "BCTS RFQ Submission for (List Professional Position Title)."
  - c. Electronic versions will be accepted via USB drive or email to johsus@bergen.org.
- 2. All submissions must be received by the Board no later than 10 a.m. on October 22, 2025 and will not be considered after this time. The Board will not bear responsibility for delays in delivery for any reason.
- 3. To be responsive, Qualification Statements must provide all requested information and must be in strict conformance with the instructions set forth herein. Qualification Statements and all related information must be signed and acknowledged by the Respondent.

## SECTION 5 EVALUATION

The Board's objective in soliciting Qualification Statements is to enable it to select a firm or organization that will provide high quality and cost-effective services to the citizens of the County of Bergen. The Board will consider Qualification Statements only from firms or organizations that, in the Board's judgment, have demonstrated the capability and willingness to provide high quality services to the citizens of the Board in the manner described in this RFQ.

Proposals will be evaluated by the Board on the basis of the most advantageous submission, all relevant factors considered. The evaluation will consider:

- Experience and reputation in the field;
- Knowledge of the School District and the subject matter addressed under the contract;
- Qualifications of the individual who will perform the service or activity and overall knowledge and familiarity with the operations of the School District;
- Qualifications and experience of the other members of the professional's firm and experience of the firm in providing similar services to other public bodies, with special emphasis on experience in New Jersey;
- Ability to perform the service or activity in a timely fashion, including staffing and staff's familiarity of the service or activity; and
- Other factors demonstrated to be in the best interest of the Board.

## APPENDIX A LETTER OF QUALIFICATION

(To be typed on Respondent's Letterhead. No modifications may be made to this letter)

[insert date]	
Mr. John Susino Business Administrator & Board Secretary Bergen County Technical School District Business Offices 540 Farview Avenue Paramus, NJ 07652	
Dear Mr. Susino:	
	fication Statement submitted in response to the Request Education ("Board"), dated, in connection with the
incorporated herein by reference) is accurate, factu	fication Statement (which Qualification Statement is ual and complete to the best of our knowledge and belief n good faith upon express understanding that any false ne of Respondent).
(Respondent shall sign and complete the spaces peach company shall sign.)	provided below. If a joint venture, appropriate officers of
(Typed Name and Title) (Type Name of Firm) *	(Signature of Chief Financial Officer) (Typed name and Title) (Type Name of Firm) * Date:

<sup>\*</sup> If a joint venture, partnership or other formal organization is submitting a Qualification Statement, each participant shall execute this Letter of Qualification.

#### APPENDIX B LETTER OF INTENT

[insert date]

Intent.

(To be typed on Respondent's Letterhead. No modifications may be made to this letter)

Mr. John Susino Business Administrator & Board Secretary Bergen County Technical School District Business Offices 540 Farview Avenue Paramus, NJ 07652
Dear Mr. Susino:
The undersigned, as Respondent, has (have) submitted the attached Qualification Statement in response to a Request for Qualifications (RFQ), issued by the Board of Education ("Board"), dated, in connection with the Board's need for
(Name of Respondent) HEREBY STATES:
The Qualification Statement contains accurate, factual and complete information.
(Name of Respondent) agrees (agrees) to participate in good faith in the procurement process as described in the RFQ and to adhere to the Board's procurement schedule.
(Name of Respondent) acknowledges (acknowledge) that all costs incurred by it (them) in connection with the preparation and submission of the Qualification Statement and any proposal prepared and submitted in response to the RFP, or any negotiation which results there from shall be borne exclusively by the Respondent.
(Name of Respondent) hereby declares (declare) that the only persons participating in this Qualification Statement as Principals are named herein and that no person other than those herein mentioned has any participation in this Qualification Statement or in any contract to be entered into with respect thereto. Additional persons may subsequently be included as participating Principals, but only if acceptable to the Board.
(Name of Respondent) declares that this Qualification Statement is made without connection with any other person, firm or parties who has submitted a Qualification Statement, except as expressly set forth below and that it has been prepared and has been submitted in good faith and without collusion or fraud.
(Name of Respondent) acknowledges and agrees that the Board may modify, amend, suspend and/or terminate the procurement process (in its sole judgment). In any case, the Board shall not have any liability to the Respondent for any costs incurred by the Respondent with respect to the procurement activities described in this RFQ.
(Name of Respondent) acknowledges that any contract executed with respect to the provision of [insert services] must comply with all applicable affirmative action and similar laws. Respondent hereby agrees to take such actions as are required in order to comply with such applicable laws.
Respondent shall sign and complete the space provided below. If a joint venture, appropriate officers of each company shall sign.
(Signature of Chief Executive Officer) (Type Name of Firm) *
(Typed Name and Title) Dated

\* If a joint venture, partnership or other formal organization is submitting a Qualification Statement, each participant shall execute this Letter of

#### APPENDIX C EXHIBIT A

## AFFIRMATIVE ACTION COMPLIANCE NOTICE N.J.S.A. 10:5-31 and N.J.A.C. 17:27

#### GOODS AND SERVICES CONTRACTS, INCLUDING PROFESSIONAL SERVICES

This form is a summary of the successful respondent's requirement to comply with the requirements of N.J.S.A. 10:5-31 and N.J.A.C. 17:27-1 et seq.

The successful respondent shall submit to the public agency, after notification of award but prior to execution of this contract, one of the following three documents as forms of evidence:

1. A photocopy of a valid letter that the contractor is operating under an existing Federally approved or sanctioned affirmative action program (good for one year from the date of the letter);

OR

2. A photocopy of a Certificate of Employee Information Report approval, issued in accordance with N.J.A.C. 17:27-4;

OR

3. A photocopy of an Employee Information Report (Form AA302) provided by the Division and distributed to the public agency to be completed by the contractor in accordance with N.J.A.C. 17:27-4.

The successful vendor may obtain the Affirmative Action Employee Information Report (AA302) from the contracting unit during normal business hours.

The successful vendor(s) must submit the copies of the AA302 Report to the Division of Contract Compliance and Equal Employment Opportunity in Public Contracts (Division). The Public Agency copy is submitted to the public agency, and the vendor copy is retained by the vendor.

The undersigned vendor certifies that he/she is aware of the commitment to comply with the requirements of N.J.S.A. 10:5-31 and N.J.A.C. 17:27.1 et seq. and agrees to furnish the required forms of evidence.

The undersigned vendor further understands that his/her Qualification Statement shall be rejected as non-responsive if said contractor fails to comply with the requirements of N.J.S.A. 10:5-31 and N.J.A.C. 17:27-1 et seq.

COMPANY:	SIGNATURE:
PRINT NAME:	TITLE:
DATE:	

## APPENDIX D C. 271 POLITICAL CONTRIBUTION DISCLOSURE FORM

#### **Contractor Instructions**

Business entities (contractors) receiving contracts from a public agency that are NOT awarded pursuant to a "fair and open" process (defined at N.J.S.A. 19:44A-20.7) are subject to the provisions of N.J.S.A. 19:44A-20.26. This law provides that 10 days prior to the award of such a contract, the contractor shall disclose contributions to:

- any continuing political committee (a.k.a., political action committee)
- any candidate committee of a candidate for, or holder of, an elective office:
  - of the public entity awarding the contract
  - of that county in which that public entity is located
  - of another public entity within that county
  - or of a legislative district in which that public entity is located or, when the public entity is a county, of any legislative district which includes all or part of the county

The disclosure must list reportable contributions to any of the committees that exceed \$200 per election cycle that were made during the 12 months prior to award of the contract. See <u>N.J.S.A.</u> 19:44A-8 and 19:44A-16 for more details on reportable contributions.

N.J.S.A. 19:44A-20.26 itemizes the parties from whom contributions must be disclosed when a business entity is not a natural person. This includes the following:

- individuals with an "interest" ownership or control of more than 10% of the profits or assets of a business entity or 10% of the stock in the case of a business entity that is a corporation for profit
- all principals, partners, officers, or directors of the business entity or their spouses
- any subsidiaries directly or indirectly controlled by the business entity
- IRS Code Section 527 New Jersey based organizations, directly or indirectly controlled by the business entity and filing as continuing political committees, (PACs).

When the business entity is a natural person, "a contribution by that person's spouse or child, residing therewith, shall be deemed to be a contribution by the business entity." [N.J.S.A. 19:44A-20.26(b)] The contributor must be listed on the disclosure.

Any business entity that fails to comply with the disclosure provisions shall be subject to a fine imposed by ELEC in an amount to be determined by the Commission which may be based upon the amount that the business entity failed to report.

The enclosed list of agencies is provided to assist the contractor in identifying those public agencies whose elected official and/or candidate campaign committees are affected by the disclosure requirement. It is the contractor's responsibility to identify the specific committees to which contributions may have been made and need to be disclosed. The disclosed information may exceed the minimum requirement.

The enclosed form, a content-consistent facsimile, or an electronic data file containing the required details (along with a signed cover sheet) may be used as the contractor's submission and is disclosable to the public under the Open Public Records Act.

The contractor must also complete the attached Ownership Disclosure Certification. This will assist the agency in meeting its obligations under the law. **NOTE: This section does not apply to Board of Education contracts.** 

## APPENDIX D (continued) C. 271 POLITICAL CONTRIBUTION DISCLOSURE FORM

☐ Bergen County T ☐ Bergen County T ☐ Bergen County S		perative #79-BCTSC				
	This form or its permitted facsimile must be submitted to the local unit no later than 10 days prior to the award of the contract.					
Part I – Vendor Info	rmation					
Vendor Name:						
Address:						
City:			State:	Zip:		
□ No Reportable Contributions (Please check (✓) if applicable.)  I certify that						
	vided by the local unit.	12 months prior to subn				
Contr	ibutor Name	Recipier	t Name	<u>Date</u>	<u>Dollar Amount</u>	
				<u> </u>		

☐ Check here if the information is continued on subsequent page(s)

## List of Agencies with Elected Officials Required for Political Contribution Disclosure N.J.S.A. 19:44A-20.26

County Name: Bergen

State: Governor

Legislative District #s: 32, 35, 36, 37, 38, 39, & 40

State Senator and two members of the General Assembly per district.

County

County Commissioners
County Executive

County Clerk Surrogate Sheriff

#### Municipalities (Mayor and members of governing body, regardless of title):

Allendale Borough Alpine Borough Bergenfield Borough Bogota Borough Carlstadt Borough Cliffside Park Borough Closter Borough Cresskill Borough Demarest Borough **Dumont Borough** East Rutherford Borough Edgewater Borough Elmwood Park Borough **Emerson Borough** Englewood City Englewood Cliffs Borough Fair Lawn Borough

Fairview Borough

Fort Lee Borough Franklin Lakes Borough Garfield City Glen Rock Borough Hackensack City Harrington Park Borough Hasbrouck Heights Borough Haworth Borough Hillsdale Borough Ho-Ho-Kus Borough Leonia Borough Little Ferry Borough Lodi Borough Lyndhurst Township Mahwah Township Maywood Borough Midland Park Borough Montvale Borough

Moonachie Borough New Milford Borough North Arlington Borough Northvale Borough Norwood Borough Oakland Borough Old Tappan Borough Oradell Borough Palisades Park Borough Paramus Borough Park Ridge Borough Ramsev Borough Ridgefield Borough Ridgefield Park Village Ridgewood Village River Edge Borough River Vale Township Rochelle Park Township Rockleigh Borough Rutherford Borough Saddle Brook Township Saddle River Borough South Hackensack Township Teaneck Township Tenafly Borough Teterboro Borough Upper Saddle River Borough Waldwick Borough Wallington Borough Washington Township Westwood Borough Woodcliff Lake Borough Wood-Ridge Borough Wyckoff Township

#### Boards of Education (Members of the Board):

Allendale Borough Alpine Borough Bergenfield Borough Bogota Borough Carlstadt Borough Carlstadt-East Rutherford Cliffside Park Borough Closter Borough Cresskill Borough Demarest Borough **Dumont Borough** East Rutherford Borough **Edgewater Borough** Elmwood Park Emerson Borough Englewood Cliffs Borough Fair Lawn Borough Fairview Borough Fort Lee Borough

Franklin Lakes Borough Garfield City Glen Rock Borough Hackensack City Harrington Park Borough Hasbrouck Heights Borough Haworth Borough Hillsdale Borough Ho Ho Kus Borough Leonia Borough Little Ferry Borough Lodi Borough Lyndhurst Township Mahwah Township Maywood Borough Midland Park Borough Montvale Borough Moonachie Borough New Milford Borough

North Arlington Borough Northern Highlands Regional Northern Valley Regional Northvale Borough Norwood Borough Oakland Borough Old Tappan Borough Oradell Borough Palisades Park Paramus Borough Park Ridge Borough Pascack Valley Regional Ramapo-Indian Hill Regional Ramsey Borough Ridgefield Borough Ridgefield Park Township Ridgewood Village River Dell Regional River Edge Borough

River Vale Township Rochelle Park Township Rockleigh Borough Rutherford Borough Saddle Brook Township Saddle River Borough South Hackensack Township Teaneck Township Tenafly Borough Teterboro Upper Saddle River Borough Waldwick Borough Wallington Borough Westwood Regional Wood Ridge Borough Woodcliff Lake Borough Wyckoff Township

#### Fire Districts (Board of Fire Commissioners):

None

# APPENDIX E COMBINED CERTIFICATION: PROHIBITED ACTIVITIES IN RUSSIA/BELARUS & INVESTMENT ACTIVITIES IN IRAN (PAGE 1 OF 2)

Perso	on or Entity:			
Qualification Statement Solicitation/ Proposal Title:				
	PART 1: CERTIFICATION			
	COMPLETE PART 1 BY CHECKING ONE OF THE THREE BOXES BELOW			
Pursuant to law, any person or entity that is a successful respondent or proposer, or otherwise proposes to enter into or renew a contract, for goods or services must complete the certification below prior to contract award to attest, under penalty of perjury, that neither the person or entity, nor any parent entity, subsidiary, or affiliate, is identified on the Department of Treasury's Russia-Belarus list or Chapter 25 list as a person or entity engaging in prohibited activities in Russia, Belarus or Iran. Before a contract for goods or services can be amended or extended, a person or entity must certify that neither the person or entity, nor any parent entity, subsidiary, or affiliate, is identified on the Department of Treasury's Russia-Belarus list. Both lists are found on Treasury's website at the following web addresses:				
https://www.nj.gov/treasury/administration/pdf/RussiaBelarusEntityList.pdf www.state.nj.us/treasury/purchase/pdf/Chapter25List.pdf				
As applicable to the type of contract, the above-referenced lists must be reviewed prior to completing the below certification. A person or entity unable to make the certification must provide a detailed, accurate, and precise description of the activities of the person or entity, or of a parent entity, subsidiary, or affiliate, engaging in prohibited activities in Russia or Belarus and/or investment activities in Iran. The person or entity must cease engaging in any prohibited activities and provide an updated certification before the contract can be entered into.				
rule, c	endor or contractor is found to be in violation of law, action may be taken as appropriate and as may be provided by law, or contract, including but not limited to imposing sanctions, seeking compliance, recovering damages, declaring the party ault, and seeking debarment or suspension of the party.			
CONTRACT AWARDS AND RENEWALS				
	I certify, pursuant to law, that neither the person or entity listed above, nor any parent entity, subsidiary, or affiliate appears on the N.J. Department of Treasury's lists of entities engaged in prohibited activities in Russia or Belarus pursuant to P.L. 2022, c. 3 or in investment activities in Iran pursuant to P.L. 2012, c. 25 ("Chapter 25 List"). I further certify that I am the person listed above, or I am an officer or representative of the entity listed above and am authorized to make this certification on its behalf. (Skip Part 2 and sign and complete the Certification below.)			
CONTRACT AMENDMENTS AND EXTENSIONS				
_	I certify, pursuant to law, that neither the person or entity listed above, nor any parent entity, subsidiary, or affiliate is listed on the N.J. Department of the Treasury's lists of entities determined to be engaged in prohibited activities in Russia or Belarus pursuant to P.L. 2022, c. 3. I further certify that I am the person listed above, or I am an officer or representative of the entity listed above and am authorized to make this certification on its behalf. (Skip Part 2 and sign and complete the Certification below.)			
IF UNABLE TO CERTIFY				
	I am unable to certify as above because the person or entity and/or a parent entity, subsidiary, or affiliate is listed on the Department's Russia-Belarus list and/or Chapter 25 Iran list. I will provide a detailed, accurate, and precise description of the activities as directed in Part 2 below, and sign and complete the Certification below. Failure to provide such will prevent the award of the contract to the person or entity, and appropriate penalties, fines, and/or sanctions will be assessed as provided by law.			

# COMBINED CERTIFICATION: PROHIBITED ACTIVITIES IN RUSSIA/BELARUS & INVESTMENT ACTIVITIES IN IRAN (PAGE 2 OF 2)

#### PART 2: ADDITIONAL INFORMATION

PLEASE PROVIDE FURTHER INFORMATION RELATED TO PROHIBITED ACTIVITIES IN RUSSIA/BELARUS AND/OR INVESTMENT ACTIVITIES IN IRAN.

You must provide a detailed, accurate, and precise description of the activities of the person or entity, or of a parent entity, subsidiary, or affiliate, engaging in prohibited activities in Russia or Belarus and/or investment activities in Iran in the space below and, if needed, on additional sheets provided by you.

#### PART 3: CERTIFICATION OF TRUE AND COMPLETE INFORMATION

I, being duly sworn upon my oath, hereby represent and state that the foregoing information and any attachments there, to the best of my knowledge, are true and complete. I attest that I am authorized to execute this certification on behalf of the above-referenced person or entity.

I acknowledge that BCTS and BCSS are relying on the information contained herein and hereby acknowledge that I am under a continuing obligation from the date of this certification through the completion of any contracts with BCTS and BCSS are to notify BCTS and BCSS in writing of any changes to the answers of information contained herein.

I acknowledge that I am aware that it is a criminal offense to make a false statement or misrepresentation in this certification. If I do so, I recognize that I am subject to criminal prosecution under the law and that it will also constitute a material breach of my agreement(s) with BCTS and BCSS and that BCTS and BCSS at its option may declare any contract(s) resulting from this certification void and unenforceable.

Full Name: (Print)	Title:
Signature:	Date:

Statutory Reference	P.L. 2022,c. 3 N.J.S.A. 52:32-55 et seq. N.J.S.A. 40A:11-2.1 N.J.S.A 18A:18A-49.4
Description	P.L. 2022, c. 3 prohibits the award, renewal, amendment, or extension of State and local public contracts for goods or services with persons or entities engaging in prohibited activities in Russia or Belarus. P.L. 2012, c.25 prohibits the award or renewal of State and local public contracts for goods and services with persons or entities engaged in certain investment activities in the energy or finance sectors of Iran.
	Before a goods and services contract can be entered into, vendors and contractors must certify that neither they nor any parent entity, subsidiary, or affiliate is listed on the New Jersey Department of the Treasury's list of entities determined to be engaged in prohibited activities in Russia or Belarus pursuant to P.L. 2022, c. 3 ("Russia-Belarus list") or in Iran pursuant to P.L. 2012, c. 25 ("Chapter 25 list").

MUST RETURN BOTH PAGES OF THIS FORM

## APPENDIX F CERTIFICATION OF COMPLIANCE WITH CRIMINAL HISTORY RECORDS CHECK

On September 9, 2019, the Office of Fiscal Accountability and Compliance of the New Jersey Department of Education issued written guidance entitled **Contractor Employees Procedure for Criminal History Record Checks**. A copy is attached **(Appendix G)**.

The Guidance requires, among other things, that contractors that come into regular contact with students be registered with the Office of Student Protection and that the contractor's employees performing work in a school facility undergo criminal history review checks.

To that end, your compliance with the following is required only after a project has been awarded to your firm and but prior to any work beginning:

- Contractor employees who will be performing work in any school facility are required to submit to a Criminal
  History Review record check using codes assigned by the Office of Student Protection. The cost of the
  criminal history check shall be borne by the Contractor. No employee of a contract service provider may
  commence work at a school facility without first having obtained an approval for employment from the Office
  of Student Protection;
- 2. If you have not been assigned a code by the Office of Student Protection, you are required to apply for and receive a code. All costs or fees for applying for the code shall be borne by Contractor.
- 3. You are to provide the School Business Administrator with a list of all individuals who will be utilized by Contractor for any work in any school facility and who are required to undergo a criminal history record check.

I,	, hereby certify that I am employed by
	. I certify that I have read, understand, and will comply with the red to execute this Certification on behalf of my employer/organization. I certify that he are true and I am aware that if any of the foregoing statements made by me are
	Date:

#### **APPENDIX G**



Date: September 9, 2019

To: Chief School Administrators, Charter School and Renaissance School Project Leads,

Administrators of Private Schools for Students with Disabilities, Administrators of Nonpublic Schools

Route To: Personnel Responsible for Processing Background Checks, Authorized Vendors From: Dr. Jamar E. Purnsley, Director Office of Fiscal Accountability and Compliance

#### **Contractor Employees Procedure for Criminal History Record Checks**

The Office of Student Protection suggests the following recommendation when educational facilities submit contractor employees (i.e., masons, building and roofing companies) for short-term and long-term projects. The school official, acting as a liaison to the construction contractor, must share with other school district administrators the names of the company's employees who will be submitting to a criminal record check. This process will assure that employees of the contractor who have not obtained their approval for employment and are disqualified or ineligible for school employment will be identified as a contractor service provider employee and not continue to be employed at school facilities and have direct contact with the student population.

To ensure compliance with the requirements of *N.J.S.A.* 18A:6-7.2, the Chief School Administrator shall direct the school official acting as a liaison to the construction company to obtain a list of individuals who will be employed by the contractor for the school facility project that will be undergoing a criminal history record check. The liaison shall then provide a copy of this list to the Superintendent's Office and Human Resource Director, as these offices will receive any adverse action correspondence from the OSP related to the criminal history record check process. Upon receipt of disqualification or ineligibility correspondence, the Superintendent's Office or Human Resource personnel shall review the contracted company list in order to determine if the subject of that letter is either a school employee or an employee of any contract service provider and take the appropriate action.

As with any school employee, **no employee of a contract service provider** shall commence work at a school facility without having first obtained an approval for employment from the Office of Student Protection.

Approvals for employment for these type contracted employees shall be maintained with the liaison and copies forwarded to the Superintendent's Office.

For additional information/clarification, please contact the NJDOE's Office of Student Protection at (609) 376-3999.

Members, State Board of Education Lamont O. Repollet, Ed.D., Commissioner NJDOE Staff Statewide Parent Advocacy Network

## APPENDIX H STATEMENT OF OWNERSHIP DISCLOSURE

N.J.S.A. 52:25-24.2 (P.L. 1977, c.33, as amended by P.L. 2016, c.43)

This statement shall be completed, certified to, and included with all Qualification Statement and proposal submissions. Failure to submit the required information is cause for automatic rejection of the Qualification Statement or proposal.

Name of Organization:\_

<u>Organi</u>	zation Address:					
<u>Part</u> l(	Part I Check the box that represents the type of business organization:					
□Non-l □For-F □Partn	Proprietorship (skip Parts II and III, exec Profit Corporation (skip Parts II and III, e Profit Corporation (any type)  Liability ( ership  Limited Partnership  Limit r (be specific):	execute certification in Part IV) Company (LLC)				
Part II						
0	The list below contains the names and addresses of all stockholders in the corporation who own 10 percent or more of its stock, of any class, or of all individual partners in the partnership who own a 10 percent or greater interest therein, or of all members in the limited liability company who own a 10 percent or greater interest therein, as the case may be. (COMPLETE THE LIST BELOW IN THIS SECTION)					
	OR  No one stockholder in the corporation owns 10 percent or more of its stock, of any class, or no individual partner in the partnership owns a 10 percent or greater interest therein, or no member in the limited liability company owns a 10 percent or greater interest therein, as the case may be. (SKIP TO PART IV)					
(Please	attach additional sheets if more space	is needed):				
Name of Individual or Business Entity Home Address (for Individuals) or Business Address						

## $\underline{\text{Part III}}$ DISCLOSURE OF 10% OR GREATER OWNERSHIP IN THE STOCKHOLDERS, PARTNERS OR LLC MEMBERS LISTED IN PART II

If a respondent has a direct or indirect parent entity which is publicly traded, and any person holds a 10 percent or greater beneficial interest in the publicly traded parent entity as of the last annual federal Security and Exchange Commission (SEC) or foreign equivalent filing, ownership disclosure can be met by providing links to the website(s) containing the last annual filing(s) with the federal Securities and Exchange Commission (or foreign equivalent) that contain the name and address of each person holding a 10% or greater beneficial interest in the publicly traded parent entity, along with the relevant page numbers of the filing(s) that contain the information on each such person. Attach additional sheets if more space is needed.

Website (URL	) containing the last ann	ual SEC (or foreign equiv	/alent) f	iling	Page #'s
in any corresponding on publicly traded parer every noncorporate si	corporation, partnership ar nt entities referenced ab tockholder, and individual	tockholder, partner or mem nd/or limited liability compa <b>ove</b> . The disclosure shall I partner, and member ex been listed. <b>Attach additi</b>	ny (LLC) be conti ceeding	listed in Pa nued until na the 10 per	art II <b>other than for any</b> ames and addresses of cent ownership criteria
	ertner/Member and Intity Listed in Part II	Home Address (for	r Individ	uals) or Bu	siness Address
Part IV Certification	1				
of my knowledge are tr respondent/proposer; t under a continuing obl contracting unit> to n that I am aware that it so, I am subject to crim	rue and complete. I acknow that the <name <type="" a="" contract="" criminal="" date="" from="" is="" ligation="" maninal="" of="" offense="" otify="" prosecution="" td="" the="" the<="" to="" under=""><td>nt that the foregoing informated by the degree that I am authorized cting unit is relying on the his certification through the ting unit in writing of any ke a false statement or mistal aw and that it will constitut to declare any contract (see the declare any contract (see the declare).</td><td>d to exect informate complet changes represerte a material control of the control</td><td>cute this cert ation contain tion of any to the inforr ntation in this erial breach</td><td>ification on behalf of the led herein and that I am contracts with <b><type b="" of<=""> nation contained herein; s certification, and if I do of my agreement(s) with</type></b></td></name>	nt that the foregoing informated by the degree that I am authorized cting unit is relying on the his certification through the ting unit in writing of any ke a false statement or mistal aw and that it will constitut to declare any contract (see the declare any contract (see the declare).	d to exect informate complet changes represerte a material control of the control	cute this cert ation contain tion of any to the inforr ntation in this erial breach	ification on behalf of the led herein and that I am contracts with <b><type b="" of<=""> nation contained herein; s certification, and if I do of my agreement(s) with</type></b>
Full Name (Print):			Title:		
Signature:			Date:		

## APPENDIX I AFFIDAVIT OF NON-COLLUSION

STATE OF	)		SS:	<del></del>
COUNTY OF	)			
I,	, residing	g in the	of	in the County of
a	nd State of		, of full age, being o	duly sworn according to law on my
oath depose and say:				
participated in any collusion, above-named request for quand correct, and made with statements contained in the	or otherwise taken lalifications. All state the full knowledge response to the RF t no person or selli	n any action in res atements contains e that the Berger FQ and in this affi ing agency has be	traint of free, competitive ed in the response to the County Technical Schodavit in awarding the content employed or retained	d to solicit or secure such contract
Subscribed and sworn to be	fore me this	day of	20	
Notary Public of				
My Commission expires	//20			